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2 Revision History

Revision	Date	Changed by	Description
PA1	2012-05-09	Jörgen Frejd	First draft of this manual
PA2	2012-05-29	Jörgen Frejd	Final text input
PA3	2012-06-04	Jörgen Frejd	Updated after 1st internal review
А	2012-06-25	Jörgen Frejd	Updated to rev A after internal review.
PB1	2017-05-30	Jörgen Frejd	Draft version with more details on UHF Co-existence.
3.2	2017-09-21	Jörgen Frejd	Updated with more details on Wi-Fi signal analysis. Removed some of the details on the legacy Hubs.
3.3	2017-09-27	Jörgen Frejd	Updated with minor correction prior to external review.

3 Introduction

3.1 Purpose

This manual is intended to act as guidance for Aperio installers and support personnel when there are problems in an installation that may be related to radio disturbances or configuration of the Aperio radio.

3.2 Definitions and abbreviations

Expression	Description
PAP tool	Programming Application
Hub	Communication hub

3.3 References

[1]	ST-001323-Aperio Online Mechanical Installation Guide
[2]	ST-001321-Aperio Online Technology Reference Manual

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4 Aperio Online and the Radio Text

4.1 The Aperio Radio Technical specification

The radio in the Aperio Online has the following specifications and functions:

- UHF communication on the 2.4 GHz band.
- Protocol based on the IEEE 802.15.4 UHF interface standard.
- All UHF communication is encrypted via AES 128 bit encryption.
- Is configurable to use any of the maximum 3 channels during operation.
- Channels can be chosen between 11 and 26 and 11 and 25 (US).

4.2 How the radio and channels work in Aperio Online

In the Aperio system the Hub and the lock is normally configured to use 3 different channels. The default channels are 11, 16 and 26 and 11, 16, 25 in the US. These channels can be changed if needed to improve the radio performance.

The channel that is actually used will change during normal operation if the Hub finds that the performance on the current channel is not good enough. If that happens, the Hub will initiate the channel change procedure with the lock.

NOTE, it is only the Hub that will initiate a channel change. This means that any change to the channels using the PAP tool must be done simultaneously to the Hub and lock or first to the lock and then the Hub to ensure that the connection to the lock is not lost.

4.3 Symptoms which may be related radio disturbance

The following section describes a few different symptoms which may indicate issues with the radio performance and the configuration that needs to be addressed. Note that depending on the underlying issue, the problem may come and go, typically within and outside office hours. Therefore, any actions taken to troubleshoot may need to be done at certain times or over a period of time if possible to catch the time when the problem occurs.

4.3.1 Lock goes to override look unexpected

If the lock has problems communicating with the Hub on any of the configured channels, it will assume that the Hub is offline. In that case the credentials shown will be matched with the local override list in the lock. If this happens when not expected, i.e. when the Hub is known to be offline, this is an indication of poor communication between the lock and the Hub.

4.3.2 The lock indicates Hub being offline

If a credential is shown to the lock and it finds the Hub to be offline, the LEDs on the lock will indicate this by 3 red blinks.

If this happens when not expected, i.e. when the Hub is known to be offline, this may be an indication of poor communication between the lock and the Hub.

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4.3.3 The Hub indicates lock being offline

The Hub will scan the locks at a configured interval. If it does not get a response within the specified status message interval, it will indicate that the lock is offline by one red blink at constant interval.

If this happens when not expected, i.e. when the Hub or the lock is known to be offline, this may be an indication of poor communication between the lock and the Hub.

4.3.4 The PAP tool radio performance indication

When the PAP tools has performed a scan, it will in the installation view show a colour coding on the measured signal strength between the USB radio and the Hub it communicates with. The colours are green for good signal strength, yellow for medium signal strength and red for poor signal strength.

If the indication is red or yellow when standing close to the door, this may be an indication of poor communication between the lock and the Hub.

4.4 Aperio UHF and WIFI co-existence

The Aperio system is able to successfully co-exist with adjacent WIFI systems. However, some actions may be necessary around the channel selections to ensure proper co-existence. There are two tracks depending the way the WIFI is configured.

4.4.1 Co-existence when Aperio is operating on non-adjacent channels

To achieve co-existence with WIFI the channels Aperio needs to be selected correctly. The best option is to find channels that are not adjacent to the channels used by the WIFI network.

To identify those channels tools like inSSIDer and Wi-Spy can be used (see section 5.4.4 or 5.4.5 for details). This will tell you which channels the WIFI network is using. It is however important that channels <u>not used</u> by WIFI are identified and not channels used that seems to be using lower power as that may not be the right selection going forward.

So ensure that you identify channels that are clear from WIFI use and then apply those to the Aperio configuration. These channels should also ideally be as far from the WIFI ones as possible. So if the WIFI is an example using as channel 14, using channel 11 is better than using channel 13 to ensure the best distance possible between Aperio and the WIFI network.

4.4.2 Co-existence when Aperio is operating on adjacent channels

In some cases it may not be possible to identify channels that are entirely clear or free from WIFI usage as WIFI network managers may want to utilize as much as possible of the 2.4 GHz frequency space.

In those cases it is important that the channels used for Aperio are that ones that are either not used by WIFI (preferable) or used by WIFI but with low duty cycle. If a channel is used by WIFI with a high duty cycle it means that the WIFI network will occupy that channel most of the time thus making it more difficult for Aperio to get its transmissions through.

So with a view (again with tools like Wi-Spy can be used, see section 5.4.5 for details) on which the channels that though may be utilized by WIFI, but with lower duty cycle, an optimal channel selection for Aperio can be made.

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5 Aperio Online Use Cases and how to troubleshoot

5.1 General

This section will describe different user scenarios and how to troubleshoot them to get around the suspected problem.

5.2 Scenario 1 - Communication between Aperio Hub and lock unit

This is the most common use case where it is important that the installation works correctly to ensure that the lock is online with the Hub and EAC system at all times.

As described in 4.3 there are a number of ways to detect that the radio link is not fully operational between the Aperio Hub and lock. Below are a few steps that can be taken to troubleshoot and resolve the problem.

5.3 Scenario 2 - Communication between PAP tool and Aperio Hub and lock unit

The other use case apart from normal Hub to lock communication is when you use the PAP tool and the USB radio stick for configuration and maintenance operations.

The most common scenario here is when you configure your Aperio installation the first time. Configuring a Aperio system does not normally require a lot of communication between the PAP/USB radio stick and the Hub and lock but it still needs to work properly to ensure a correct and efficient site setup.

Another scenario is when maintenance is needed at an existing installation. This may entail re-configuring a device after device replacement, firmware upgrade to support a new required feature by the customer or a firmware upgrade due the need for a bug fix.

As the PAP tool is used in this scenario, the initial step to run through in terms of troubleshooting is the one using the PAP to gauge the signal strength from the PAP and the USB radio stick and the Hub. This is detailed in section 5.4.2.

As this scenario is the least common of the two, priority should be taken to ensure proper Hub and lock communication. However, steps can be taken to ensure a good maintenance environment as long as it does not have an adverse effect on normal lock operation.

5.4 Troubleshooting methods

5.4.1 Checking the cards that are logged in the audit trail

Normally this is done already, but to ensure that any offline behaviour at the door is due to poor communication, please check that the credentials in the audit are actually configured at the EAC as access granted cards.

If there are denied cards that are intended to be EAC granted, please change the EAC configuration.

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5.4.2 Checking signal strength from lock to Hub using the PAP and USB radio stick

There are today (as of the Aperio 2.6 release) limitations to how much the signal strength between the lock and the Hub can be measured. One way of doing this is to use the PAP tool and the USB radio stick. This can be done with the following steps.

- 1. Position a laptop with the PAP tool and USB radio stick as close to the door as possible.
- 2. Start the PAP tool and open the installation in question.
- 3. Locate the Hub in guestion and select show details.
- 4. Press F5 a number of times and note the colour of the UHF link indication in the installation view.

If the colour is red, yellow or going in between red and yellow you may be having problems with the communication between the lock in the door and the Hub in its current configuration or position. As to addressing this problem run through the following steps in order.

- 1. Try different channels as described in 5.5.
- 2. Try a different set of hardware as is detailed in 5.4.6.
- 3. Check the installation part as described in 5.4.7.

5.4.3 Checking channels in a Wi-Fi surrounding

As stated in 4.4, the Aperio system operates in the same radio band as the majority of Wi-Fi networks. If problems in radio performance are detected, Wi-Fi interference could be a cause of the problem.

If your installation has a lot of Wi-Fi installed it is worth getting hold of the channel setup for those Wi-Fi networks. With that information it is possible to check if there are any obvious overlaps in channels between the Wi-Fi channels and the Aperio channels used on the common 2.4 GHz radio band.

Note that the channels used are different between Wi-Fi and Aperio. Please refer to section 5.4.8 for details of those differences.

5.4.4 Checking the 2.4 GHz band for possible conflicting Wi-Fi activities using the inSSIDer application

If your installation has a lot of Wi-Fi installed, a suggestion is to use the inSSIDer application to scan for the channel setup and signal levels of those Wi-Fi networks. The insider application uses your laptops built-in Wireless network adapter to scan the surroundings. The application comes in a free version that can be downloaded at: http://www.metageek.net/support/downloads/. To use the application, download it and install it as per instructions. Then start the application. When it is up and running it will start a scan immediately. Click on the 2.4 GHz channels tab in the bottom view. It will present a graphical representation of the Wi-Fi networks that will look something like this:

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As the picture shows in this example, there are a number of different Wi-Fi networks in this particular surrounding. The signal strength varies in between them as shown with the blue markings. You can also see the channels used by those networks as shown with the red arrows. What is of interest now is to try to check channel overlap and possibly better channels to use. As you can see there are gaps in the overall 2.4 GHz band as shown with green arrows. This may be better choices for channels.

<u>However</u>, this tool does not indicate the density/duty cycle of the Wi-Fi channels so it should only be used as an <u>indication</u> of possible other suitable channel selections.

As the channels numbering is different between Wi-Fi and IEEE 802.15.4 are different, please refer to section 5.4.8 for the translation.

If a better set of channels is found, please refer to section 5.5 for instructions on how to change the channels in an Aperio system.

5.4.5 Checking the 2.4 GHz band for possible conflicting devices using the Wi-Spy tool

A tool that is better suited to get the details of the Wi-Fi network is the Wi-Spy tool and application to scan the 2.4 GHz band for other device in operation. The Wi-Spy tool comes with a dedicated 2.4 GHz USB radio dongle and an application. It is supplied by Crownhill Associates.

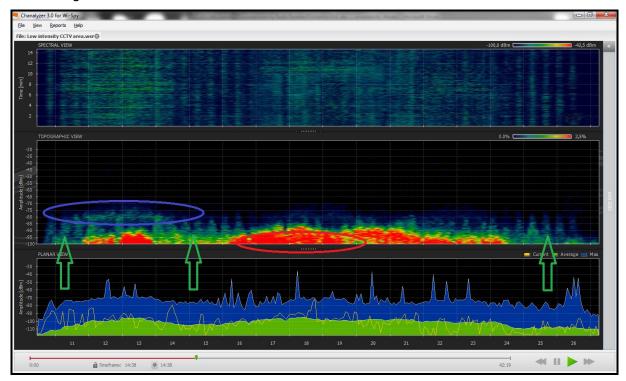
There are a few different packages to use from but a usable package can be purchased for around 175 Euro. Please find you local retailer or purchase online at: http://www.metageek.net/products/wi-spy/

Compared to the free inSSIDer application, the Wi-Spy tool does not only target Wi-Fi networks but other devices as well and it will show the correct channel numbering for IEEE802.15.4. The tool will also show the power level <u>and</u> the duty cycle (shown as intensity) which may have an effect on the Aperio channel selection. Channels with the colour indication towards red indicates higher duty cycle.

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To use the application, install it as per instructions and start the application. When it is up and running it will start a scan immediately. Go to the 'View' Menu and select 'Show ZigBee Channels'. This will show the channel numbering in the same way as the Aperio system uses them.

It will present a few different graphical representation of the 2.4 GHz band that will look something like this:



There are three different views. The top one shows a spectrum view of the band over time.

The view in the middle shows the topographical view with the amplitude over the different channels accumulated over the entire measurement. This is good view to show which channels that are either highly used which is shown with a more intense yellow-to-red colour as shown with the red markings. It also shows the max amplitude across the band as shown in the blue markings.

The bottom graph shows the runtime samples as well as the maximum and average amplitude levels. This view can be useful in respect to the average view where the low amplitude channels can be found to be more suitable for channel selection as opposed to others.

If a better set of channels is found, please refer to section 5.5 for instructions on how to change the channels in an Aperio system.

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5.4.6 Check the status of the hardware

If you detect poor radio performance there is the off chance the hardware is damaged, thus causing the poor radio performance. To check if that is the case, try to replace the Hub and lock in two different steps to see if the situation improves.

If you do this, ensure that you note the current settings of channels, security mode etc. in the existing setup so that can be re-configured in the replaced units. Please refer to the Aperio Online Reference Manual, ref [2] for details on re-configuring your devices.

If replacing the existing devices does not help, check the mechanical installation as described in ref [2]. This should tell you if you current installation is as per recommendation but also if a different Hub or Hub accessory can be used to improve the situation.

5.4.7 Verify the mechanical installation of the lock and Hub

If a radio disturbance problem is detected, the mechanical installation of the Hub lock combination can both be the root of the problem but also the way forward in resolving such a problem.

The Aperio Online – Mechanical installation guide ref [1] details all aspects of Hub and lock placement such as distances between Hub and lock, the placement of the Hub in context of the lock position, type of Hub use and the effects of a Hub accessory such as an external antenna.

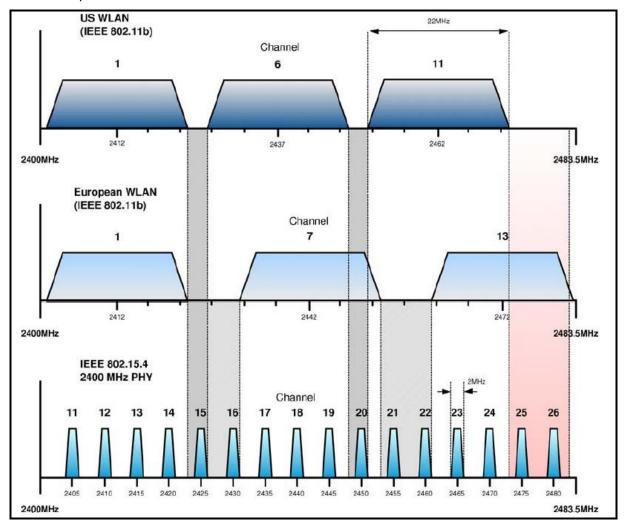
By reviewing this guide based on the installation question, you may see that the Hub is not in a good position, either in terms of angle, position or distance. You may also see that depending on the options at hand, changing to a different Hub might resolve the problem.

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5.4.8 Wi-Fi channels versus IEEE 802.15.4 channels

As mentioned in previous sections, the channel numbering in Wi-Fi is different from the IEEE 802.15.4 channels.

Below is an illustration on those differences and how the different channels by number matches up.



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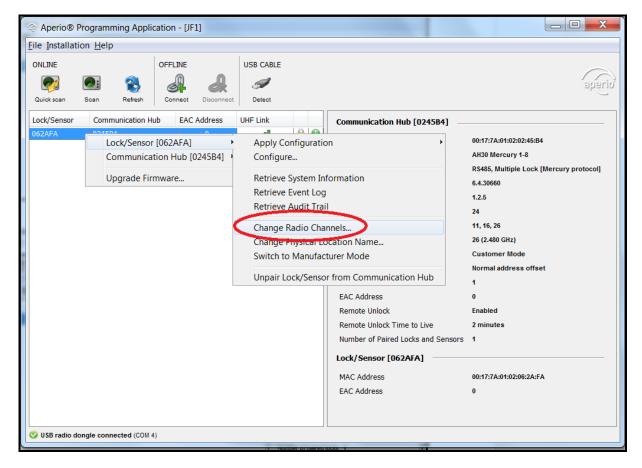
5.5 Changing the radio channels used by the Aperio system

The most common solution to any problem related to radio performance is to change the channels of the Aperio system.

There are some aspects of channel change that you should be aware off when a channel change is performed.

As mentioned before it is the Aperio Hub that decides on which channel of the three that will be used. This means that if the channel needs to be changed, the channels must be changed in the lock first and the Hub later. If not the lock could get "orphaned".

So as a first step, change the lock channels as per below:



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As a seconds step, change the channels in the Hub as per below:

