



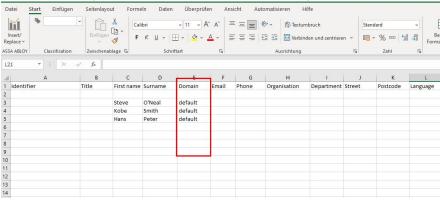
How can I import persons in CLIQ Web Manager?

For the import of persons, the employee import is available.

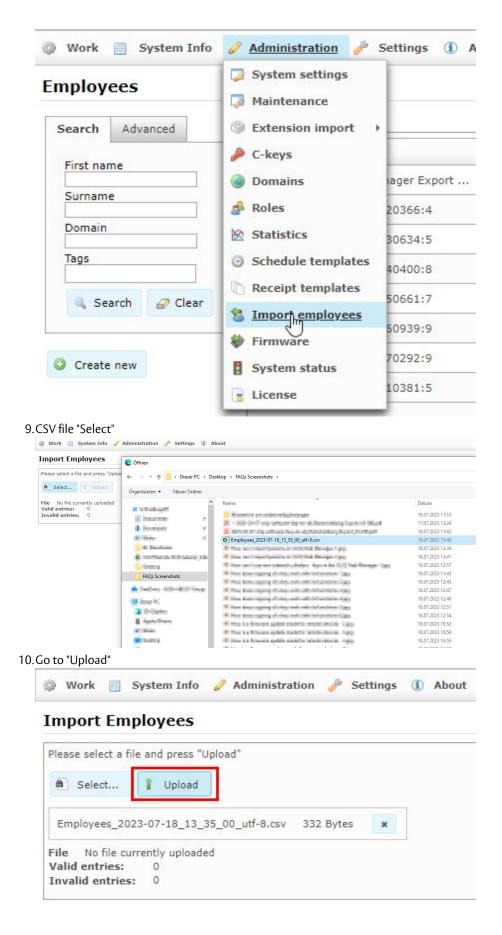
The easiest way to do this is to use the file that is offered to you when exporting the employee data in the CLIQ Web Manager (CWM). This contains all columns in the correct order.

Here is the description for editing & importing the data:

- 1. Export file in Web Manager
- 2. When opening in Excel, please also ensure that the columns are formatted correctly
 - All columns containing numbers should be formatted as "text" so that the number starting with a 0 is not cut
 - This could otherwise result in that you do are not updating existing employees but creating completely new ones (employee number is the unique feature in CWM)
- 3. Insert your data into the table accordingly
 - Make sure that no line breaks are inserted in the lines
 - Mandatory fields are the first name and the last name
- 4. Save this file once as an Excel table
 - This file serves you as a template and for correction
- 5. Then save it as "CSV hyphen separated"
- 6. Then open this file in the editor
- 7. And then save it again with "Save as" and select the "Encoding UTF-8".



8. In the Web Manager, go to "Administration" and then "Import Employees"

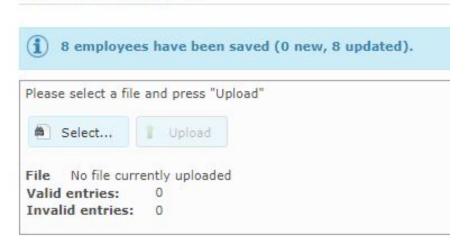


11. Under "Valid entries" the desired number of persons to be imported should be displayed

Import Employees Please select a file and press "Upload" Select... Upload File Employees 2023-07-18_15_57_49_utf-8.csv Valid entries: 8 Invalid entries: 0 Import

- 12. Then go to "Import"
- 13. Confirmation is displayed

Import Employees



You will also find further details on employee import in the current Manual under point 6.8 and a precise specification in point 9.9.

Link zum FAQ-Eintrag | Status as of: 20.01.2021 | SNE

